

FUEL TAX RELIEF → CRITICAL TO RECOVERY OF GENERAL AVIATION SMALL BUSINESSES

The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) provided tax relief to commercial aviation, but non-commercial general aviation operators, most of which are small businesses, were not included. As Congress considers a fourth relief package, it is critical that fuel taxes paid by non-commercial operators also be suspended through 2020.

WHAT IS GENERAL AVIATION?

The United States general aviation industry includes small businesses that conduct all flight operations other than scheduled airline flights and the military.



Supports more than 1.2 million jobs

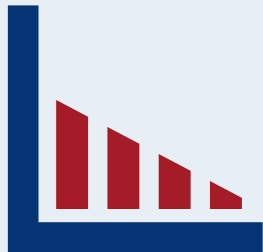


\$77 billion in labor income



\$247 billion in economic impact

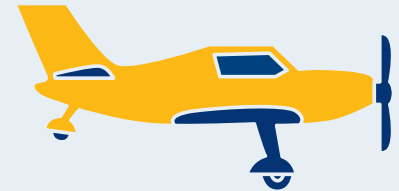
HOW IS COVID-19 IMPACTING OUR INDUSTRY?



Flight activity is down 60%



Fuel sales are down 50%

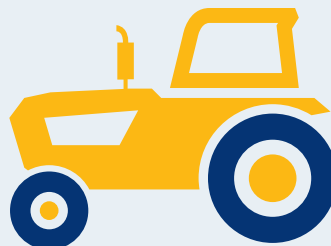


Flight schools are closing their doors and furloughing employees

GENERAL AVIATION IS POWERED BY SMALL BUSINESSES



**There are 108,000 flight instructors »
Most work at small flight schools**



**More than 1,500 aerial application
small businesses keep crops safe**



**More than 3,000 Fixed Based Operators serve
general aviation at small community airports**

For general aviation to recover, we require additional relief to incentivize businesses to resume operations in the coming months. The suspension of the non-commercial fuel taxes will help reduce operating costs, provide longer-term relief, and is consistent with the policy for commercial aviation.